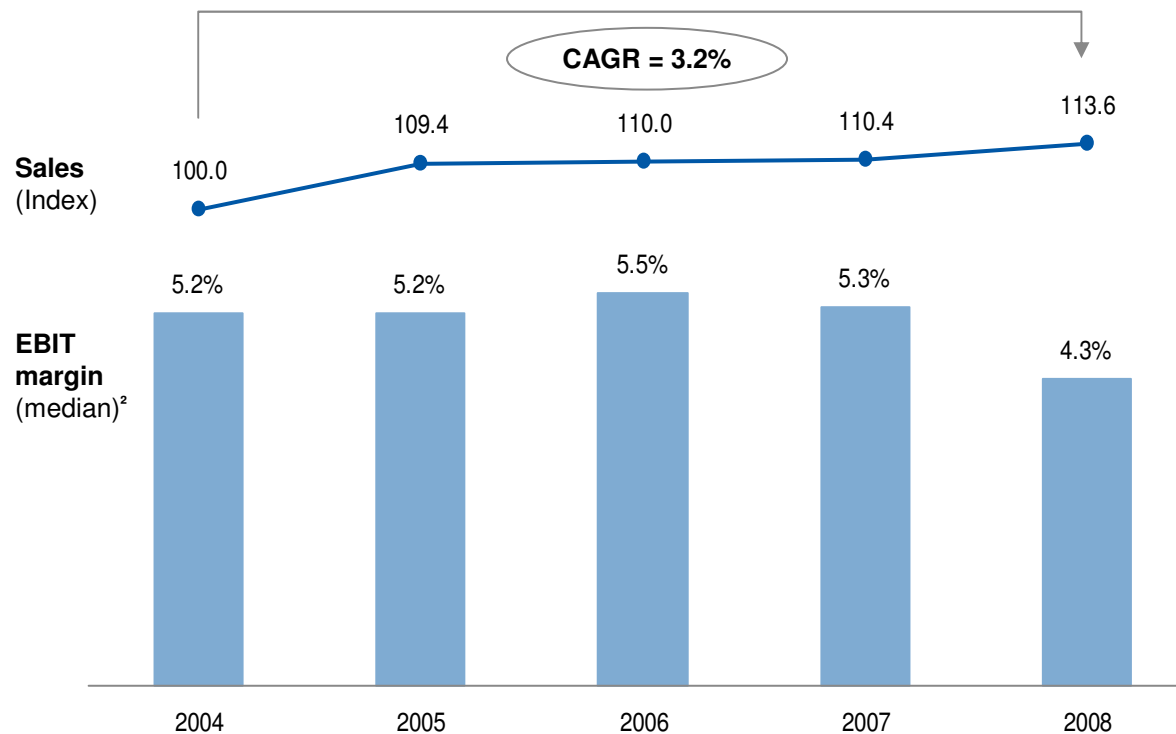


Pre-crisis development of the automotive supplier industry

In spite of the challenges, the supply sector generated solid revenue growth and an EBIT margin of 4 percent to 5 percent between 2004 and 2008.

Revenue and earnings trends for automotive suppliers¹



¹ Sales from 2004 indexed to 100, n = 121

² Not weighed according to sales

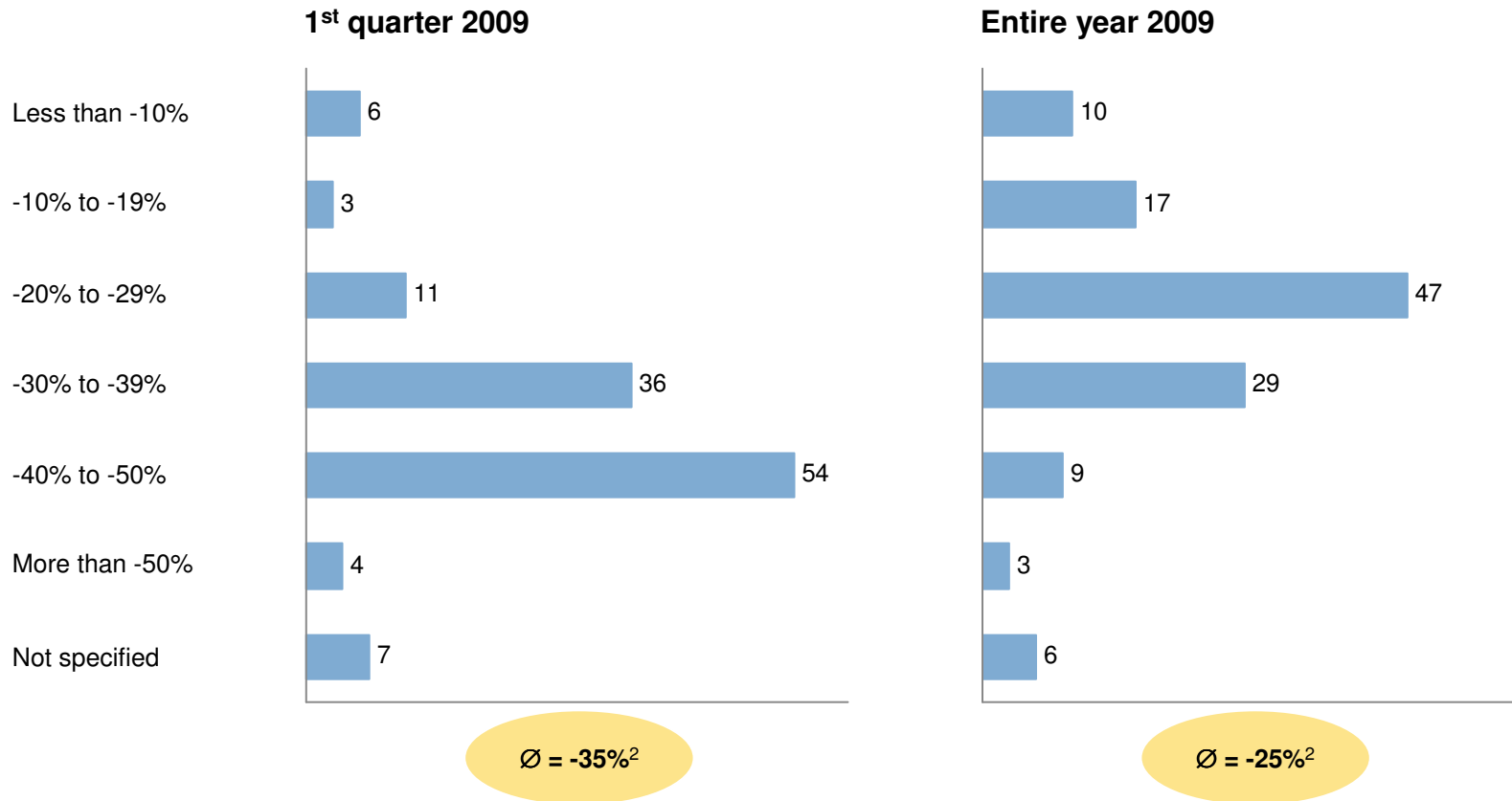
CAGR = compound annual growth rate

Source: VDA and Oliver Wyman study "Continuing Crisis or Rebirth of the Automotive Supplier Industry?"

Revenue expectations for 2009

The surveyed suppliers anticipate a dramatic drop in revenue and hope for a smooth recovery throughout the year.

Revenue expectations for the companies surveyed¹



¹ n = 121

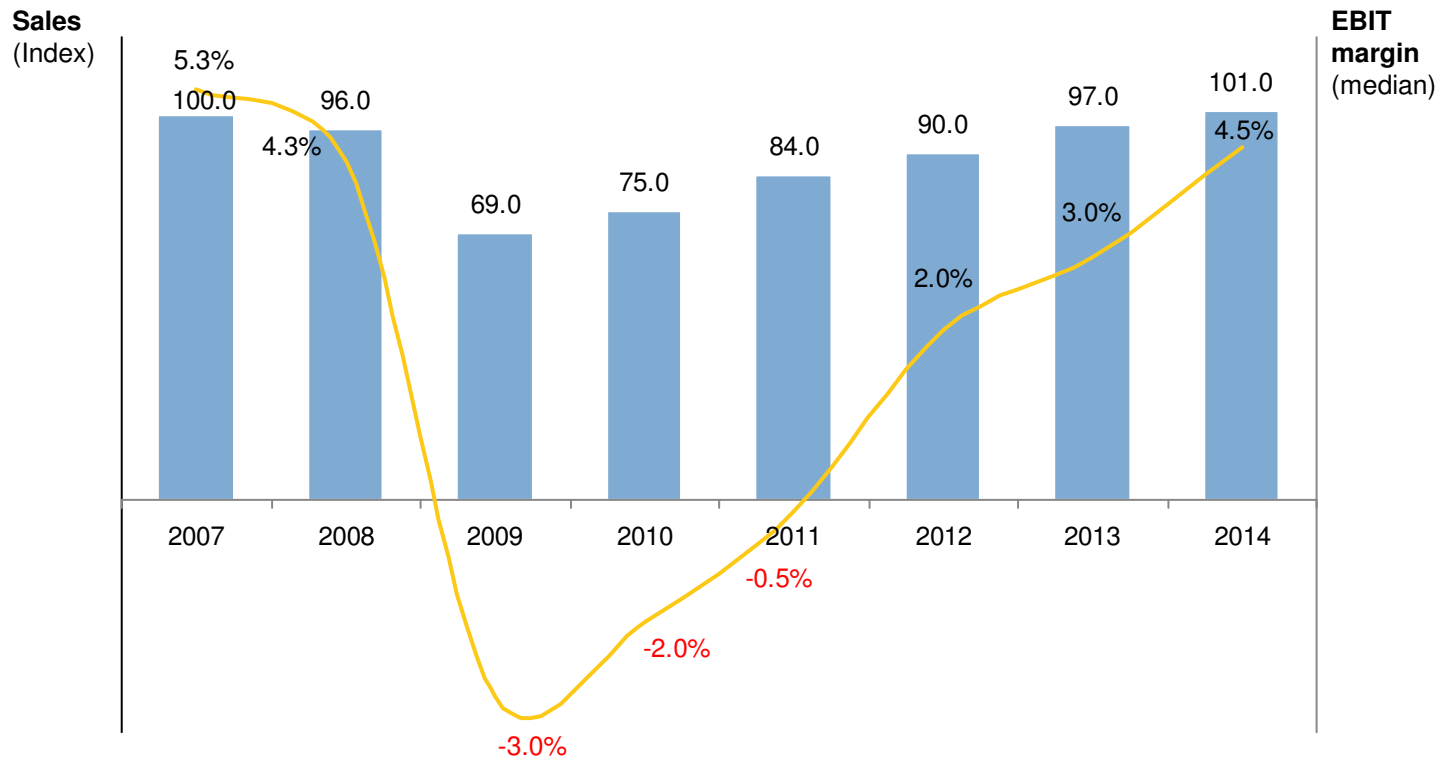
² Unweighted

Source: VDA and Oliver Wyman study "Continuing Crisis or Rebirth of the Automotive Supplier Industry?"

Revenue and earnings forecast for the automotive supplier sector

Suppliers will suffer losses through 2010. According to a model forecast by Oliver Wyman, levels achieved in 2007 will not be reached again until 2014.

Revenue and earnings forecast¹



¹ Base-case model by Oliver Wyman, median companies, revenue from 2007 indexed to 100
Source: VDA and Oliver Wyman study "Continuing Crisis or Rebirth of the Automotive Supplier Industry?"